

**मोतीलाल ओसवाल होम फाइनेंस लिमिटेड**  
 पंजीकृत कार्यालय: मोतीलाल ओसवाल टॉवर, एम.ए.जी. रोड, एम.ए.जी. सिटी, नया दिल्ली-110007, भारत।  
 मुंबई-400025, संपर्क: 8299888888 वेबसाइट: www.motilaloswal.com, ईमेल: hqenquiry@motilaloswal.com

**विशेष संपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम, 2002 ("अधिनियम") और सुरक्षा हित (प्रवर्तन) नियम, 2002 ("नियम") के प्राधान्यों के तहत**  
 अधोहस्ताक्षरी अधिनियम के तहत मोतीलाल ओसवाल होम फाइनेंस लिमिटेड (एमओएचएफएल) के अधिकृत अधिकारी ने अधिनियम की धारा 13 (12) के साथ पठित नियम 3 के तहत प्रदत्त शक्तियों का प्रयोग करते हुए अधिनियम की धारा 13 (2) के तहत डिमांड नोटिस जारी किया। निम्नलिखित उधारकर्ताओं से उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर संबंधित नोटिस में उल्लिखित राशि चुकाने का आह्वान किया गया है। अधोहस्ताक्षरी का यथोचित मानना है कि उधारकर्ता मांग नोटिस की सेवा से बच रहे हैं, इसलिए नोटिस की सेवा नियमों के अनुसार विपक्षाने और प्रकाशन द्वारा प्रभावित की जा रही है। मांग नोटिस की विवरण नीचे दी गई है:

क्र. सं.	उधारकर्ता(ओं) / सह-उधारकर्ता(ओं) / सह-आवेदक का नाम / गारंटर का नाम	मांग सूचना की तारीख और बकाया राशि	अचल संपत्ति का विवरण
1	LXMOMAYURY5224-250775815 उधारकर्ता: महेश कुमार सह-उधारकर्ता: नेहा वर्मा	11-09-2025 ₹ 21,81,228/- (दोस्तरे इक्कीस लाख इकतीस हजार दो सौ छत्तीस केवल)	फ्लैट नंबर 02, एरफ-2, दूसरी मंजिल, क्षेत्रफल 625 वर्ग फीट, 180 वर्ग गज जमीन पर बना हुआ, बरकरार नंबर - 75/22 फिन का हिसवा, सुपुंगरी कॉलोनी (कुछा बाटिका), गीब - डूबरेवा, परगना - सोनी, तहसील और जिला - गाजियाबाद, उत्तर प्रदेश में स्थित। सीमाएं - पूर्व साहिल बस्ती और गीतल बस्ती की संपत्ति, प्लॉट नंबर 17 की चौड़ी सड़क, उत्तर संलग्न स्वामी की इमारत, दक्षिण संपत्ति का कोठे अन्य अधिकार।
2	LXMOMAYURY721-220623319 उधारकर्ता: दीपक रिवलार सह-उधारकर्ता: सीमा ठाकुर	11-09-2025 ₹ 19,64,749/- (दोस्तरे उन्नीस लाख बीस हजार सात सौ उन्नास मात्र)	संपत्ति संख्या LX/3565/2-ई, क्षेत्रफल 25.083 वर्ग मीटर (गोनी 30 वर्ग गज), प्लॉट/उठा क्षेत्रफल 25 वर्ग मीटर, छत/टैरस और आधुनिक मजबूत तह-ऊपरी निर्माण अधिकार सहित, वररा संख्या 139 और 168 और अन्य सुविधाओं के अंतर्गत, ग्राम सीकरपुर, समुद्रपुत्री बस्ती, इलाका साहदवा, गांधी नगर, दिल्ली। सीमाएं पूर्व - अन्य की संपत्ति, पश्चिम - गली, उत्तर - अन्य की संपत्ति, दक्षिण - अन्य की संपत्ति।

उधारकर्ताओं को सलाह दी जाती है कि वे मांग नोटिस का अनुपालन करें और इस प्रकाशन की तारीख से 60 दिनों के भीतर मांग सूचना, अतिरिक्त ब्याज, बरकरार शुल्क, लागत और अन्य के साथ उक्त नोटिस में उल्लिखित मांग राशि का भुगतान करें। भुगतान की प्राप्ति की तारीख तक उधारकर्ता ध्यान दें कि एमओएचएफएल एक सुरक्षित लेनदार है और उधारकर्ता द्वारा प्राप्त उधार सुविधा उधारकर्ता द्वारा निर्धारित शर्तों के तहत प्रदान की जाती है। सुरक्षा हित अधिनियम की धारा 13(12) के तहत सुरक्षित संपत्ति (संपत्तियों) को बकाया करने के लिए सभी अधिकारों का प्रयोग करने का हक्कदार होगा, जिसमें विनिश्चिति भी शामिल है। यह विधि के अंतर्गत से या अधिनियम और उसके तहत नियमों के तहत उधारकर्ता किसी अन्य उपाय का उपयोग करके और भुगतान प्राप्त करने तक ही सीमित नहीं है। एमओएचएफएल को किसी भी हस्तांतरण का अधिकार प्राप्त करने से पहले सुरक्षित संपत्ति को संलग्न करने और/या सील करने का भी अधिकार है। सुरक्षित संपत्तियों की किसी भी कीमत के बाद, यदि निरीक्षित संपत्तियों का मूल्य एमओएचएफएल को देय बकाया को कवर करने के लिए अपर्याप्त है, तो एमओएचएफएल को शेष बकाया राशि की सुरक्षा के लिए अलग से कानूनी कार्यवाही शुरू करने का भी अधिकार है। यह उपाय किसी अन्य कानून के तहत एमओएचएफएल के लिए उचित अन्य सभी उपायों के अतिरिक्त और स्वतंत्र है।

उधारकर्ता(ओं) का ध्यान अधिनियम की धारा 13(6) की ओर, उचित समय के संबंध में, सुरक्षित परिसरियों को भुगतान के लिए और आगे अधिनियम की धारा 13(13) की ओर आकर्षित किया जाता है, जिसके तहत उधारकर्ता(ओं) को एमओएचएफएल की पूर्ण लिखित सलाह के बिना, किसी भी सुरक्षित परिसरियों (परिसरियों) के निपटार या उसके साथ व्यवहार करने या किसी, पूरे या अंशपूर्ण (अवसाय के सामान्य पाठ्यक्रम के अलावा) के माध्यम से स्थानांतरित करने से रोक/निषेध किया गया है। और उधारकर्ता का अनुपालन न करने तक अधिनियम की धारा 29 के तहत सशस्त्र अपराध है। मांग नोटिस की प्रति ओसवाल और उधारकर्ता के पास उपलब्ध है और उधारकर्ता, यदि चाहें, तो सामान्य कार्यालय समय के दौरान किसी भी कार्य दिवस पर अधोहस्ताक्षरी से इसे प्राप्त कर सकते हैं।

हस्ता/—  
 दिनांक: 16.03.2026 अनुपाद में जुड़े या विसंगति होने पर अंकीय संस्करण मान्य होगा। (मोतीलाल ओसवाल होम फाइनेंस लिमिटेड) प्राधिकृत अधिकारी

**POST OFFER ADVERTISEMENT UNDER REGULATION 18 (12) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FROM TIME TO TIME TO THE EQUITY SHAREHOLDERS OF**

**SRM Energy SRM ENERGY LIMITED**  
 (Hereinafter referred as "SEL" or "the Target Company" or "TC" or "the Company")  
 Registered Office: Room No. 2, Ground Floor, 1A, Mall Road, Shanti Kunj, Vasant Kunj, New Delhi 110070, India.  
 Phone No.: + 91 11 45768283 | CIN: L17100DL1985PLC303047  
 Email: info@srmenergy.in | Website: www.srmenergy.in

Open offer for acquisition up to 23,55,600 (Twenty-three Lakhs Fifty-five Thousand and six hundred) Equity shares of ₹ 10/- each representing 26.00% (Twenty Six Percent) of the Voting Equity Share Capital of the SRM Energy Limited ("Target company") on a fully diluted basis, as of the tenth working day from the closure of the tendering period of the open offer ("Offer Price"), from the eligible shareholders of the Target Company of ₹ 10/- each at a price of ₹ 4.00/- per share ("Offer Price") by Mr. Umesh Narpattachand Sanghvi (Acquirer 1) and Mrs. Sapna Sanghvi (Acquirer 2) (Collectively referred as Acquirers).

This Post offer Advertisement is being issued by Sobhagya Capital Options Private Limited, the Manager to the offer, on behalf of the Acquirers, in connection with the offer made by the Acquirers in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulation, 2011").

The Detailed public statement ("DPS") dated October 03, 2025 pursuant to the Public Announcement ("PA") made by the Acquirer has been published in Financial Express (English, all editions), Jansatta (Hindi, all editions), Pratahakal (Marathi, Mumbai edition), and Pratahkiran (Hindi, Delhi edition, Registered Office of the Target Company located) on October 03, 2025.

Sr. No	Particulars	Details
1	Name of the Target Company:	SRM Energy Limited
2	Name of the Acquirer and the PACs	Mr. Umesh Narpattachand Sanghvi (Acquirer 1) and Mrs. Sapna Sanghvi (Acquirer 2) (Collectively referred as Acquirers)
3	Name of the Manager to the Offer:	Sobhagya Capital Options Private Limited
4	Name of the Registrar to the Offer:	MCS Share Transfer Agent Limited
5	Offer Details:	
6	a. Date of Opening of the Offer: b. Date of Closure of the Offer: Date of Payment of Consideration	Wednesday, 11 <sup>th</sup> February, 2026 Wednesday, 25 <sup>th</sup> February, 2026 Tuesday, 10 <sup>th</sup> March 2026

Sr. No.	Particulars	Proposed in the Offer Document	Actual
7.1	Offer Price	₹ 4.00/- (Rupees Four Only) per Equity Share shall be payable to all the Equity Shareholders in respect of Equity Shares held by them in the Target Company as on Identified Date, i.e. January 28, 2026 and which are continued to be held as on date and are validly tendered/ accepted in the Open Offer.	₹ 4.00/- (Rupees Four Only) per Equity Share shall be payable to all the Equity Shareholders in respect of Equity Shares held by them in the Target Company as on Identified Date, i.e. January 28, 2026 and which are continued to be held as on date and are validly tendered/ accepted in the Open Offer.
7.2	Aggregate number of shares tendered	23,55,600 Equity Shares	189 Equity Shares
7.3	Aggregate number of shares accepted	23,55,600 Equity Shares	189 Equity Shares
7.4	Size of the offer (Numbers of shares multiplied by Offer price per share)	₹ 94,22,400	₹ 756
7.5	Shareholding of the Acquirer and PACs before Public Announcement (No. & %)	• NIL • NIL	• NIL • NIL
7.6	Shares Acquired by way of Share Purchase Agreements (SPA)	• Number • % Fully Expanded Equity Share Capital	• 64,50,000 Equity Shares • 71.19% • 64,50,000 Equity Shares • 71.19%
7.7	Shares Acquired by way of Open offer	• Number • % Fully Expanded Equity Share Capital	• 23,55,600 Equity Shares • 26.00% • 189 Equity Shares • 0.002%
7.8	Shares Acquired after Detailed Public Statement	• Number of Shares acquired • Price of the shares acquired • % of the shares acquired	• NIL • NIL • NIL • NIL
7.9	Post offer Shareholding of Acquirer and PACs	• Number • % Fully Expanded Equity Share Capital	• 88,05,600 • 97.19% • 64,50,189 • 71.19%
7.10	Pre & Post Offer Shareholding of Public Shareholders	Pre-Offer • Number • % Fully Expanded Equity Share Capital	Post-Offer • 26,10,000 • 2.81% • 26,10,000 • 28.81%

- The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of their obligations as laid down by SEBI (SAST) Regulations, 2011.
- A copy of this Post Offer Advertisement is expected to be available on the website of SEBI- www.sebi.gov.in.
- Capitalized terms used in this advertisement and not defined herein, shall have same meaning assigned to them in the Letter of Offer dated February 03, 2026.

**THIS ANNOUNCEMENT IS ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER**

**SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED**  
 A SEBI Registered Merchant Category Entity  
 SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED  
 Address: C-7&7A, Hosiyar Complex, Phase-II Extension, Noida- 201305, Uttar Pradesh.  
 Tel. No.: +91 7836606001 | Email: cs@sobhagyacap.com  
 Investor Grievance Email: delhi@sobhagyacap.com  
 Website: www.sobhagyacapital.com  
 Contact Person: Ms. Menka Jha/ Mr. Rishabh Singhvi  
 SEBI Registration No.: MB/INM00008571  
 Place: New Delhi  
 Date: March 14, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.



(Please scan the QR code to view the RHP)



# RAJPUTANA STAINLESS LIMITED

(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was incorporated as "Rajputana Steel Castings Private Limited" under the erstwhile Companies Act, 1956, pursuant to a certificate of incorporation dated on April 2, 1991, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, pursuant to a special resolution dated June 1, 2007, our Company was converted to a public limited company and the name of our Company was changed from "Rajputana Steel Castings Private Limited" to "Rajputana Steel Castings Limited", and a fresh certificate of incorporation dated June 18, 2007, was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, the name of our Company was changed to "Rajputana Stainless Limited" and consequent to change in name, a fresh certificate of incorporation dated July 12, 2007, was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. For details of change in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 275 of the Red Herring Prospectus ("RHP" or "Red Herring Prospectus") dated February 27, 2026 ("RHP") filed with the RoC at Ahmedabad, Gujarat.

Corporate Identity Number: U27109GJ1991PLC015331  
 Registered Office: 213, Madhwas, Halol Kalol Road, Kalol, Panchmahal, Gujarat - 389 330, India; Contact Person: Richa Sanjeev Prashar, Company Secretary and Compliance Officer.  
 Telephone: +91 63 5816 4770; E-mail: compliance@rajputanastainless.com; Website: www.rajputanastainless.com

## OUR PROMOTERS: SHANKARLAL DEEPCHAND MEHTA, BABULAL D. MEHTA, JAYESH NATVARLAL PITHWA AND YASHKUMAR SHANKARLAL MEHTA

INITIAL PUBLIC OFFERING OF UP TO 2,09,00,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF RAJPUTANA STAINLESS LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] LAKH COMPRISING A FRESH ISSUE OF UP TO 1,46,50,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AGGREGATING UP TO ₹[•] LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 62,50,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AGGREGATING UP TO ₹[•] LAKHS ("OFFERED SHARES") BY SHANKARLAL DEEPCHAND MEHTA (THE "SELLING SHAREHOLDER" OR "PROMOTER SELLING SHAREHOLDER"), ("OFFER FOR SALE", TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE [•] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

NAME OF SELLING SHAREHOLDER	TYPE	MAXIMUM NUMBER OF EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OFFERED/AMOUNT (₹ IN LAKHS)	WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH (IN ₹)
Shankarlal Deepchand Mehta	Promoter Selling Shareholder	Up to 62,50,000 Equity Shares of face value of ₹10/- each aggregating to ₹[•] Lakhs	0.91

\*As certified by the Statutory Auditors M/s Ruparel & Bavadiya (FRN:126260W) through certificate dated February 27, 2026. For details of Selling Shareholder, see "Summary of the Offer Document" and "The Offer" on pages 27 and 95 of the RHP, respectively.

PRICE BAND: ₹116 TO ₹122 PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH.  
 THE FLOOR PRICE IS 11.60 TIMES OF THE FACE VALUE OF THE EQUITY SHARES AND  
 THE CAP PRICE IS 12.20 TIMES OF THE FACE VALUE OF THE EQUITY SHARES  
 BIDS CAN BE MADE FOR A MINIMUM OF 110 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AND  
 IN MULTIPLES OF 110 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH THEREAFTER.

## BID / OFFER PROGRAMME

# LAST DAY FOR WITHDRAWAL OF BIDS: MONDAY, MARCH 16, 2026

THE OFFER IS BEING MADE THROUGH THE BOOK BUILDING PROCESS IN ACCORDANCE WITH REGULATION 6(1) OF THE SEBI ICDR REGULATIONS, 2018.  
 THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON THE MAIN BOARDS OF BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED. BSE LIMITED IS THE DESIGNATED STOCK EXCHANGE.  
 • QIB PORTION: NOT MORE THAN 10% OF THE OFFER • NON-INSTITUTIONAL PORTION: NOT LESS THAN 27% OF THE OFFER  
 • RETAIL PORTION: NOT LESS THAN 63% OF THE OFFER

## NOTICE TO INVESTORS FOR OPTION OF WITHDRAWAL OF BIDS

We understand that unsolicited emails and video material making invitation to participate in the Initial Public Offering ("IPO" / "Issue") of Rajputana Stainless Limited ("Company") have been inadvertently shared by the Company through email to certain individuals and entities.

As directed by the Securities and Exchange Board of India vide its letter bearing HO/49/11/11(14)2025-CFD-RAC-DIL2 I/6687/2026 dated March 11, 2026, we wish to bring to attention of the investors that all investors/bidders (all categories/sub categories), have an option to withdraw their Bids on March 12, 2026 (Thursday), March 13, 2026 (Friday) and March 16, 2026 (Monday) between 10:00 AM to 5:00 PM (Indian Standard Time) on the said days. The above-mentioned option to withdraw can be exercised by submitting a request for the same to the concerned Designated Intermediary, who shall assist in such withdrawal of Bid cum Application Form.

In the event that an investor does not exercise the option to withdraw their Bid within the aforesaid period, such Bid shall be deemed to continue to remain valid and shall be considered for the purposes of allotment in accordance with the provisions of the Red Herring Prospectus dated February 27, 2026 and the applicable laws.

Investors/bidders should further note that Bidding in the Offer is closed on Wednesday, March 11, 2026, and accordingly no further Bids will be accepted in the Offer. Any Bids, after the Bid/Offer closure will be rejected. Further, no revision or addition or modification in the bids will be allowed during the aforesaid bid withdrawal period i.e. March 12, 2026 (Thursday), March 13, 2026 (Friday) and March 16, 2026 (Monday).

For further details in relation to the withdrawal of Bid cum Application Form, please contact the Registrar to the Offer i.e., KFin Technologies Limited at, Telephone: +91 40 6716 2222 / 1800 309 4001, E-mail: rsl ipo@kfintech.com and Investor grievance email: einward.ris@kfintech.com.

Investors should note the revised indicative timetable in respect of the Offer is set out below:

Event	Indicative Date
Finalisation of Basis of Allotment with the Designated Stock Exchange	Tuesday, March 17, 2026
Initiation of refunds / unblocking of funds from ASBA Account***	Wednesday, March 18, 2026
Credit of the Equity Shares to depository accounts of Allottees	Wednesday, March 18, 2026
Commencement of trading of the Equity Shares on the Stock Exchanges	Thursday, March 19, 2026

\*\*\*In case of (i) any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding two Working Days from the Bid/Offer Closing Date for cancelled/ withdrawn/ deleted ASBA Forms, the Bidder shall be compensated by the SCSB responsible for causing such delay in unblocking at a uniform rate of ₹100 per day or 15% per annum of the Bid Amount, whichever is higher from the date on which the request for cancellation/ withdrawal/ deletion is placed in the Stock Exchanges bidding platform until the date on which the amounts are unblocked (ii) any blocking of multiple amounts for the same ASBA Form (for amounts blocked through the UPI Mechanism), the Bidder shall be compensated by the SCSB responsible for causing such delay in unblocking at a uniform rate of ₹100 per day or 15% per annum of the total cumulative blocked amount except the original application amount, whichever is higher from the date on which such multiple amounts were blocked till the date of actual unblock; (iii) any blocking of amounts more than the Bid Amount, the Bidder shall be compensated by the SCSB responsible for causing such delay in unblocking at a uniform rate of ₹100 per day or 15% per annum of the difference in amount, whichever is higher from the date on which such excess amounts were blocked till the date of actual unblock; (iv) any delay in unblocking of non-allotted/partially allotted Bids, exceeding two Working Days from the Bid/Offer Closing Date, the Bidder shall be compensated at a uniform rate of ₹100 per day or 15% per annum of the Bid Amount, whichever is higher from the entire duration of delay exceeding two Working Days from the Bid/Offer Closing Date by the SCSB responsible for causing such delay in unblocking. The BRLM shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. The BRLM shall be liable for compensating the Bidder at a uniform rate of ₹100 per day or 15% per annum of the Bid Amount, whichever is higher from the date of receipt of the investor grievance until the date on which the blocked amounts are unblocked. The Bidder shall be compensated in the manner specified in the SEBI ICDR Master Circular.

Further, the Investors are requested to refer the risk factor number 83 "The Offer price of our Equity Shares may not be indicative of the market price of our Equity Shares after the Offer and the market price of our Equity Shares may decline below the Offer Price and you may not be able to sell your Equity Shares at or above the Offer Price." on page 89 of RHP. Further, the current market price of some securities listed pursuant to certain previous issues managed by the BRLM is below their respective issue prices on page 439 of RHP, before making any investment decision in respect to the Offer.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated February 27, 2026 ("RHP").

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Kalol, Gujarat  
 Date: March 11, 2026

For RAJPUTANA STAINLESS LIMITED  
 On behalf of the Board of Directors  
 Sd/-  
 Richa Sanjeev Prashar  
 Company Secretary and Compliance Officer

RAJPUTANA STAINLESS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a RHP dated February 27, 2026 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Nirbhay Capital Services Private Limited at www.nirbhaycapital.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.rajputanastainless.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 40 of the RHP. Potential investors should not rely on the DRHP for making any investment decision and must rely on RHP filed by the Company with the RoC, SEBI and Stock Exchanges and their own examination of our Company and the Offer.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S of the U.S. Securities Act and the applicable laws of the jurisdiction where such offers and sales occur.